

KATE SCHWARTZ PHYSICAL THERAPY, LLC

PATIENT RECORD FORM AND AGREEMENT

DATE _____ DATE OF INJURY _____ DATE OF BIRTH _____

PATIENT'S NAME _____ MALE/FEMALE _____

ADDRESS _____ CITY _____ STATE _____ ZIP _____

PHONE: HOME _____ WORK _____ CELL _____

PRIMARY CARE DOCTOR _____ REFERRING DOCTOR _____

HAVE YOU HAD PHYSICAL THERAPY IN THE PAST? _____ WHEN? _____

Chiropractic – Occupational Therapy – Speech? _____ WHEN? _____

SOCIAL SECURITY NUMBER (for billing purposes) _____

EMPLOYER _____ EMPLOYER PHONE _____

EMPLOYER ADDRESS _____ OCCUPATION: _____

IS PRIMARY INSURANCE AUTO INSURANCE? _____ WORKMAN'S COMP? _____

DO YOU HAVE AN ATTORNEY INVOLVED WITH YOUR INJURY? _____

IF YES, PLEASE LIST NAME, ADDRESS, and PHONE _____

PRIMARY INSURANCE CO. _____ SUBSCRIBER'S NAME: _____

SUBSCRIBER'S DATE OF BIRTH _____ RELATIONSHIP TO SUBSCRIBER _____

SECONDARY INSURANCE COMPANY _____

ARE YOU AWARE OF YOUR PHYSICAL THERAPY BENEFITS ? _____

IF NO, PLEASE INQUIRE WITH ADMINISTRATIVE STAFF

PLEASE NOTE, \$40.00 WILL BE BILLED TO YOUR ACCOUNT IF OUR OFFICE IS NOT NOTIFIED OF YOUR CANCELLATION WITHOUT 24 HOURS NOTICE.

DO YOU UNDERSTAND THIS FINANCIAL RESPONSIBILITY ? _____

Your medical insurance contract is between you and your carrier. Our office will submit claims to your insurance carrier. You are responsible for any copay, coinsurance, deductible, medical supplies or modality not covered by your insurance company. **Copay is due each visit.** Referrals & authorizations for Physical Therapy are the patient's responsibility.

I understand I am responsible for all bills incurred while receiving physical therapy, including those charges not covered by my insurance. I authorize the use of this form on all insurance submissions. I authorize release of information to all my insurance cos. I authorize my physical therapist to act as my agent in helping me obtain payment from my insurance co. I authorize payment direct to my physical therapist. I permit a copy of this authorization to be used in place of the original.

Please refrain from using strong perfumes/colognes and use of all phones during treatment sessions.

***May we contact you and/or leave messages about your appointments at phone numbers listed? _____**

SIGNATURE: _____ DATE: _____

Name: _____ D.O.B. _____ Date: _____

Height: _____ Weight: _____ Age: _____ R/L Handed: _____

Occupation and/or school: _____

Describe your problems/pain beginning with the most bothersome to the least:

- 1) _____
- 2) _____
- 3) _____

Please list operations/surgeries you've had and include dates:

Please list any medications you are currently taking:

How did the present pain or injury begin? _____

When? _____

Have you had any special tests done? X-rays, MRI, CT Scan, EMG, other?

Where is your pain/symptoms? _____

Are symptoms getting worse, getting better or staying the same? _____

What specifically increases your pain? _____

What specifically decreases your pain? _____

Are your symptoms constant? _____ intermittent? _____ Related to Activity? _____

What is your pain intensity from best to worst? (rating 1-10)?

(No pain) _____ (Most pain)
best average worst

Have you had anything like this before?

Explain _____

Are you currently working? (please circle):

full-time part-time modified duty unemployed disability retired

Days missed at work because of injury? _____ Out of Work Date? _____

Are there any restrictions set by your doctor? yes no Explain: _____

How does the problem interfere with your ability to work? _____

Please state the maximum amount of time you tolerate each of the following activities:

Sitting _____ Standing _____ Walking _____ Driving _____ Passenger Driving _____

How are you at night? _____ morning? _____ late in the day? _____

PLEASE INDICATE ON THE DRAWING BELOW THE LOCATION OF YOUR SYMPTOMS

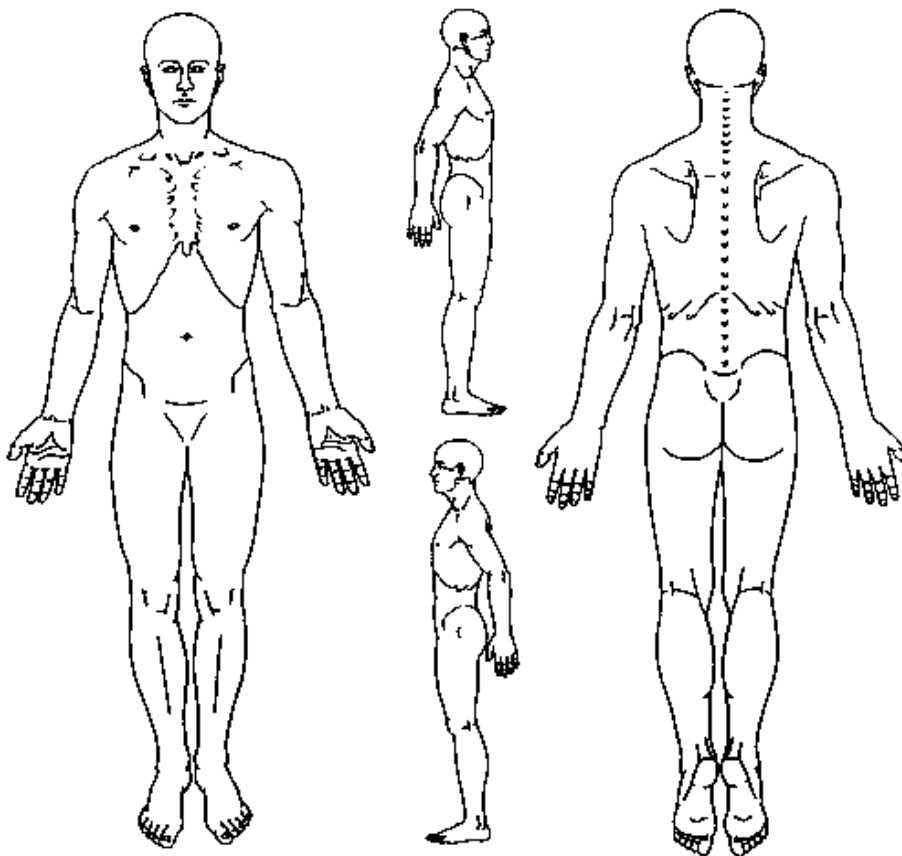
P – Pain

N – Numbness

T- Tingling

B – Burning

A - Achiness



Please check as many of the following health problems that you now have or have had:

- | | | | | | |
|--------------------------|-----|-----------------------------|-----|---------------------------|-----|
| Anemia or Blood Disease | ___ | Stomach/Intestinal Trouble | ___ | Smoker (Y/N) | ___ |
| Heart Trouble/Murmur | ___ | Liver/Gallbladder Disease | ___ | How much day | ___ |
| High Blood Pressure | ___ | Hernia | ___ | How long (yrs) | ___ |
| Chest Pain/Angina | ___ | Diabetes/Thyroid Disease | ___ | | |
| Shortness of Breath | ___ | Sugar/Protein in Urine | ___ | Do you drink Alcohol? ___ | |
| Lung Disease | ___ | Kidney/Bladder Trouble | ___ | Beer/Wine? ___ | |
| Allergy/Hay Fever/Asthma | ___ | Headaches/Migraine | ___ | How much day/wk? ___ | |
| Eye Trouble | ___ | Dizziness/Fainting | ___ | | |
| Deafness/Ear Trouble | ___ | Nervousness/Mental Illness | ___ | Do you exercise regularly | |
| Major Illness | ___ | Paralysis/Nerve Disease | ___ | (at least 3 times a week) | |
| Varicose Veins/Leg Sores | ___ | Broken Bones | ___ | YES NO | |
| Cancer/Tumor/Cyst | ___ | Joint or Back Injury | ___ | Doing what? ___ | |
| Bone/Joint Disease | ___ | Arthritis/Bursitis/Ganglion | ___ | | |
| Back/Disc problems | ___ | Recent Weight Loss/Gain | ___ | | |
| Amputation Foot/Leg/Arm | ___ | Loss of Sight | ___ | Are you pregnant now? ___ | |
| Multiple Sclerosis | ___ | Cerebral Palsy | ___ | Ages of children ___ | |
| Head Injury | ___ | Parkinson's Disease | ___ | (if any) | |
| Seizures/Epilepsy | ___ | Stroke | ___ | | |
| Chronic Osteomyelitis | ___ | Tuberculosis | ___ | | |
| Phlebitis | ___ | Hardening of Blood Vessels | ___ | | |
| Pacemaker | ___ | Osteoporosis | ___ | | |
| Fibromyalgia | ___ | Anxiety/Depression | ___ | | |

Describe your major medical problems: _____
